

CENTRAL UNDERWRITING REFERRAL FORM & CHECKLIST

I am submitting this mortgage application through the Central Underwriting Unit to gain access to a lender and mortgage product that best suits the needs of my client(s) at a cost described below with checkboxes (check appropriate item). In doing so, I declare that I will ensure strict adherence to all compliance and regulatory obligations to ensure no inappropriate behaviour (i.e. Fraud) will occur and I will accept any and all responsibility for any such occurrences.

I agree to provide the following documentation to the Central Underwriting Unit in order for this mortgage application to be submitted for approval by the lender.

- Client Agreement
- Income Documentation
- Purchase Documents (if applicable)

Please select mortgage submission type:

- \$250 - A Deals - Examples - First National, Scotia, ING, Street Capital (not Options), etc.
- 50/50 Commission Split - B Deals - Examples - Home Trust, Equitable, Street Capital Options, MCAP Eclipse, Private Mortgages, etc.

Please acknowledge that you have read and understand the following:

- Central Underwriting Unit Fact Sheet & Frequently Asked Questions

DETAILS OF YOUR SUBMISSION	
Client Name(s)	
Lender & Interest Rate Requested	
Has this deal already been submitted to other Lenders? If so, why have you not proceeded with that Lender?	
Are you unable to submit to this Lender? If so, why?	
Referring Agent Name	
Referring Agent preferred phone	
Referring Agent preferred email	
Date	
Referring Agent signature	
Notes	